



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
704 mn	▲ 2.37%	1,437 mn	▲ 2.39%	362 mn	▲ 2.60%	244 mn	▲ 1.91%	727 mn	▲ 2.02%
173,939.0	4,027.05	103,800.9	2,426.29	52,809.96	1,336.80	250,755.6	4,699.29	67,535.39	

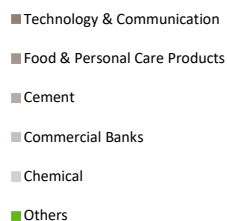
Market Summary

The stock market on Friday remained positive throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 174,404.03 (4,492.08 points) and 170,758.25 (846.30 points) respectively while closed at 173,939.01 by gaining 4,027.06 points. PKR in today's interbank appreciated by Rs 0.0311 against USD and closed at Rs 278.9222. The value of shares traded during the day was Rs 67.931 billion. Market capitalization stood at around Rs19.236 trillion. Overall, trading volumes for the day increased to 1437.40 million shares compared with Thursday's tally of 1191.01 million. BOP was the volume leader with 153.7 million shares, gaining Rs3.07 to close at Rs37.01. It was followed by KEL with 134.4 million shares, gaining Rs0.4 to close at Rs8.21 and TBL with 77.6 million shares, losing Rs0.05 to close at Rs9.94.

Volume Leaders ('000)		Gainers (PKR)		Losers (PKR)	
BOP	153,718	CSIL	5.83	FCIBL	47.29
KEL	134,424	PILNC	5.92	ASIC	37.91
TBL	77,605	FCSC	5.53	KOIL	69.02
UNITY	73,638	FPJM	7.98	IDRT	28.81
WTL	46,568	TPL	9.43	HIRATNC	4.17
PAEL	43,160	TPLP	8.91	GEMNETS	17.50
TSBL	40,754	ICIBL	4.57	HUSI	29.02
HASCOLNC	37,292	UNITY	10.36	POWERPS	23.34
CENERGY	33,694	ARUJNC	11.28	BELANC	77.00
PIBTL	30,774	UBDL	25.37	LSEFSL	14.07

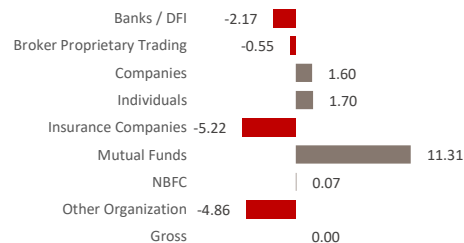
Source: PSX

Overall Sector Turnover (%)

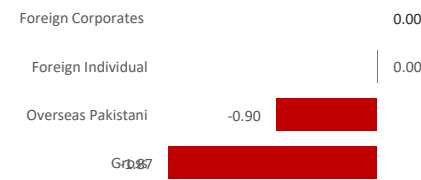


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.47	-0.11	-1.37	-	-0.90	-0.12	0.15	0.08	-	0.57	-2.17
	Broker Proprietary Trading	-0.37	-1.01	-1.22	0.14	1.20	-0.11	-0.19	0.09	0.05	0.88	-0.55
	Companies	0.64	0.64	0.68	-0.02	1.47	0.22	0.12	-0.01	0.02	-2.17	1.60
	Individuals	-0.67	4.25	2.92	-0.10	-3.20	-0.15	-1.34	0.02	-0.74	0.70	1.70
	Insurance Companies	-0.12	-3.85	-0.02	-0.02	-1.11	0.14	0.29	-0.06	-0.10	-0.37	-5.22
	Mutual Funds	0.76	1.87	0.30	-0.10	4.86	0.45	0.93	-0.02	0.85	1.40	11.31
	NBFC	0.02	0.02	0.01	0.00	-0.02	0.01	0.02	-	-	0.01	0.07
	Other Organization	0.41	-1.76	-1.86	-0.00	-1.20	-0.02	-0.14	-0.00	-0.01	-0.29	-4.86
LIPI Total	0.20	0.05	-0.56	-0.09	1.09	0.42	-0.16	0.11	0.07	0.73	1.87	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.16	-0.25	-0.07	0.00	0.01	0.00	0.29	-0.24	0.02	-0.58	-0.97
	Foreign Individual	-	-	-	-	0.00	-	-0.00	-0.00	-	0.00	0.00
	Overseas Pakistani	-0.04	0.19	0.63	0.09	-1.10	-0.43	-0.13	0.13	-0.09	-0.15	-0.90
	Total	-0.20	-0.05	0.56	0.09	-1.09	-0.42	0.16	-0.11	-0.07	-0.73	-1.87

Source: NCCPL



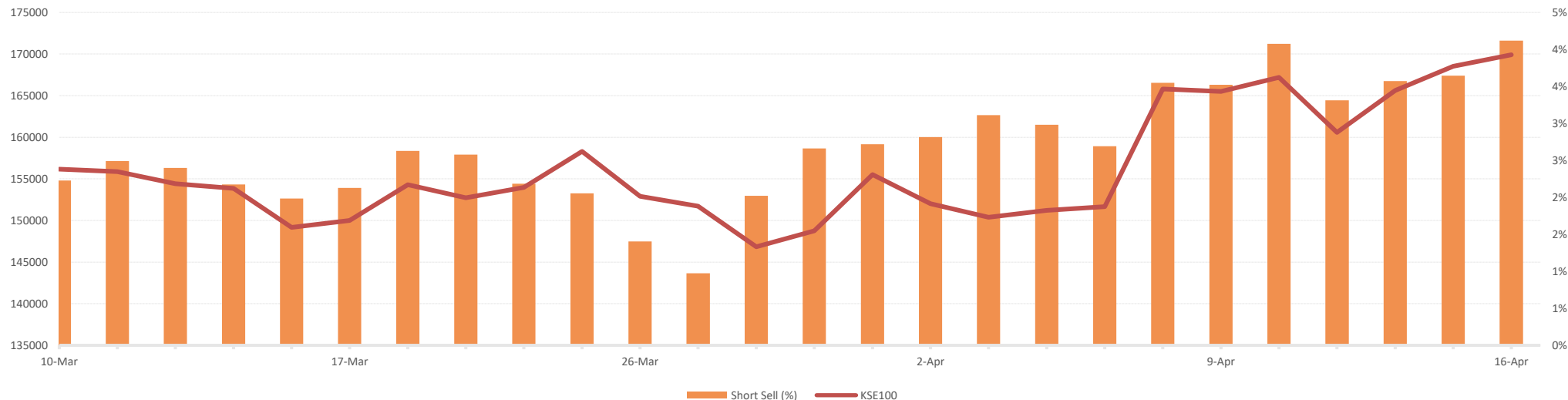
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	16/Apr/26	FATIMA	Abid Ali	Executive	2,000	-	142.51	2,000	285,020
2	14/Apr/26	PPL	Kaman Rashid	Executive	500	-	219.26	500	109,630
3	16/Apr/26	CHAS	Mr. Abbas Sarfaraz Khan	Non-Executive Director	5,000	-	59.99	5,000	299,950
4	14/Apr/26	ACPL	BABAR BASHIR NAWAZ	Executive Director	-	89,005	330.41	-89,005	-29,408,142



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, April 16, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-APR	4,193	50.63%	2.22%	4,168	0.6% ▲
BAFL-APRC	926	49.13%	0.13%	892	3.8% ▲
ENGROH-APR	226	47.73%	0.02%	154	46.8% ▲
ATRL-APRB	223	47.61%	0.52%	194	14.7% ▲
PTC-APR	1,521	24.13%	0.26%	1,413	7.6% ▲
BML-APR	184	19.80%	0.12%	184	-
UBL-APRB	138	18.10%	0.02%	112	23.6% ▲
PREMA-APR	277	17.57%	0.42%	95	193.0% ▲
DGKC-APR	845	15.62%	0.39%	660	27.9% ▲
GAL-APR	140	15.47%	0.61%	119	17.6% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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